

**~SAN MATEO~  
CREDIT UNION**

P.O. Box 910  
Redwood City, CA 94064-0910  
Tel (650) 363-1725  
[www.smcu.org](http://www.smcu.org)

**FOR IMMEDIATE RELEASE**

**CONTACT:** Cynthia Held  
San Mateo Credit Union  
(650) 562-1278  
[cheld@smcu.org](mailto:cheld@smcu.org)

**CREDIT UNION REPRESENTATIVE RECOGNIZED FOR OUTSTANDING PERFORMANCE IN INVESTMENT SERVICES  
DURING 2008**

San Mateo Credit Union announced that Neil O'Connor, a registered representative affiliated with broker-dealer and SEC Registered Investment Advisor CUSO Financial Services, LP (CFS) achieved Silver Pacesetter status in 2008. The award honors the top producing registered representatives among CFS' 130-plus credit union programs.

Neil was credited with generating significant revenue while providing high quality financial and retirement planning services to San Mateo Credit Union members. He has served the credit union membership for close to 5 years.

"We are extremely proud of Neil's accomplishment and the outstanding service he has provided to our members over the years," said Jon Carlson, AVP of Operations. His knowledge, experience and commitment to member service are examples and an inspiration to all of us who strive for excellence in our profession."

The annual awards are presented by CFS as a way to recognize top registered representatives for their dedication to high standards, commitment to superior service and outstanding performance in delivering investment services to members.

In addition to financial planning and investment services, San Mateo Credit Union also offers consumer, home and auto loans, deposit services and online banking services.

**About San Mateo Credit Union (SMCU)**

Founded in 1952, SMCU is a member-owned financial institution that currently serves more than 69,000 members, who live, work or attend school or church in San Mateo County. Managing more than \$580 million in assets, with six San Mateo County branch locations, SMCU provides a full range of financial services to its member-owners. For the branch nearest you, visit [www.smcu.org](http://www.smcu.org).